



**Date: 5<sup>th</sup> December, 2025**

**To,**

**The Manager,**

Department of Corporate Services,  
Bombay Stock Exchange Limited  
P. J. Tower, Dalal Street,  
Mumbai – 400 001.

**SUB: Outcomes of the Meeting of Board of Directors held Today i.e. 5<sup>th</sup> December, 2025:**

**Ref: Reg. 30 of SEBI (LODR) Regulation, 2015; BSE Scrip ID: 526935**

**Dear Sir/Madam,**

With reference to above captioned subject matter and pursuant Reg.30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in their meeting held today i.e. **Friday the 5<sup>th</sup> December, 2025**, which started at 5.00 p.m. and concluded at 6.15 p.m., held through Video Conferencing and any other Audio-Visual means, has inter alia transacted the following businesses:

1. Considered and approved the issuance of preferential issue of equity shares and warrants as described below:
  - a. Considered and approved the 7<sup>th</sup> December, 2025 as Relevant Date for the purpose of preferential issue of Equity Shares and Warrants pursuant to provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018;
  - b. 81,94,473 (Eighty One Lacs Ninety Four Thousand Four Hundred and Seventy Three Only) Equity Shares of face value of Rs.10/- (Rupees Ten only) each, at a price of Rs.147/- (Rupees One Hundred and Forty Seven Only) per Equity Share, aggregating up to an amount not exceeding Rs.1,20,45,87,531/- (Rupees One Hundred and Twenty Crores Forty Five Lacs Eighty Seven Thousand Five Hundred Thirty One Only);



- c. 29,33,196 (Twenty Nine Lacs Thirty Three Thousand One Hundred and Ninety Six Only) Convertible Warrants of face value of Rs.10/- (Rupees Ten Only) each, at a price of Rs.147/- (Rupees One Hundred Forty Seven Only) per Warrant, aggregating up to an amount not exceeding Rs.44,00,00,000/- (Rupees Forty Four Crores Only);
- d. 1,11,76,865 (One Crore Eleven Lacs Seventy Six Thousand Eight Hundred and Sixty Five Only) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs.147/- (Rupees One Hundred Forty Seven Only) per Equity Share aggregating up to an amount not exceeding Rs.164,29,99,155/- (Rupees One Hundred and Sixty Four Crores Twenty Nine Lacs Ninety Nine Thousand One Hundred and Fifty Five Only) for the consideration other than cash for the acquisition of the Majority stakes in the Company DBJ Multi Services Private Limited;

To the below mentioned subscribers ("The Proposed Subscribers") in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws:

Sr. No.	Name of the proposed allottee	Category	Maximum No. of securities to be issued	Investment Amount
<b>Annexure A1</b>				

***(The details as required under Part A of Schedule III of Listing Regulations read with SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11" November, 2024, as amended are enclosed as Annexure A)***

2. Considered and approved, subject to approval of shareholders, Stock Exchanges and other regulatory authorities, the Reclassification of Mr. Yagnik Tank from Promoter Category to Public Category;
3. Considered and approved, subject to approval of shareholders, Stock Exchanges and other regulatory authorities, the alteration of Main Object Clause of Memorandum of Association of the Company so as to include activities pertaining to software development and provision of Software related services;



**(Further, the brief details of alteration in MOA as required under Regulation 30 read with Part A of the Schedule III of the Listing Regulations are enclosed herewith marked as Annexure - B.)**

4. Considered and approved the Appointment of Mrs. Ketanaben Dharmendrabhai Jasani (DIN: 09842742) as Non – Executive Non-Independent Woman Director of the Company for period of 5 (Five) years, subject to approval of shareholders of the Company;

**(The details as required under Part A of Schedule III of Listing Regulations read with SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (as amended) are enclosed as Annexure C.)**

5. Considered and approved the adoption of New Set of Article of Association of the Company;
6. Considered and approved that the Extra-Ordinary General Meeting of the Company will be held on Tuesday the 6<sup>th</sup> January, 2026 through Video Conferencing/Other Audio Visual Means in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Listing Regulations;
7. Other incidental matters related to above mentioned items of agenda with the permission of the Chair.

It is further brought the notice of all the concerns that the pursuant to provision of SEBI (Prevention of Insider Trading) Regulation, 2015 and the Company's Code of Conduct, the Trading Window shall remain close till the end of 48 hours from the conclusion of the Board meeting to be held for consideration and approval of quarterly results/making the results public.

The above information is also available at the website of the Company i.e. [www.kalindlimited.com](http://www.kalindlimited.com).

You are requested to take the aforesaid on your record.

Thanking You,  
Yours Sincerely,



***For Kalind limited  
(Formerly Known as Arunis Abode Limited)***

***Ayush Dharmendrabhai Jasani  
Vice Chairman and Managing Director  
DIN: 09842741.***



## Annexure A

### Raising of Funds by Issue of preferential issue of equity shares:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Convertible Warrants carrying an entitlement to subscribe to an equivalent number of Equity Shares of face value of Rs. (viz. equity shares 10/- each.)
2.	Type of Issuance	Preferential Issue
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	<p>a. 81,94,473 (Eighty One Lacs Ninety Four Thousand Four Hundred and Seventy Three Only) Equity Shares of face value of Rs.10/- (Rupees Ten only) each, at a price of Rs.147/- (Rupees One Hundred and Forty Seven Only) per Equity Share, aggregating up to an amount not exceeding Rs.1,20,45,87,531/- (Rupees One Hundred and Twenty Crores Forty Five Lacs Eighty Seven Thousand Five Hundred Thirty One Only);</p> <p>b. 29,33,196 (Twenty Nine Lacs Thirty Three Thousand One Hundred and Ninety Six Only) Convertible Warrants of face value of Rs.10/- (Rupees Ten Only) each, at a price of Rs.147/- (Rupees One Hundred Forty Seven Only) per Warrant, aggregating up to an amount not exceeding Rs.44,00,00,000/- (Rupees Forty Four Crores Only);</p> <p>c. 1,11,76,865 (One Crore Eleven Lacs Seventy Six Thousand Eight Hundred and Sixty Five Only) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs.147/- (Rupees One Hundred Forty Seven Only) per Equity Share aggregating up to an amount not exceeding Rs.164,29,99,155/- (Rupees One Hundred and Sixty Four Crores Twenty Nine</p>



		<p>Lacs Ninety Nine Thousand One Hundred and Fifty Five Only) for the consideration other than cash for the acquisition of the Majority stakes in the Company DBJ Multi Services Private Limited.</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p> <p>Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in he Annexure A3</p>
<b>Additional Information in case of Preferential Issue</b>		
4.	Name of the Investors	As per Annexure A1
5.	Post Allotment of Securities	As per Annexure A2
6.	Issue Price	Rs.147/- (Rupees One Hundred and Forty Seven Only)
7.	Number of Investors	Not Applicable
8.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each of the warrants (“Warrants”) of the Company is convertible into 1 (one) equity share of face value Rs.10 (Rupees Ten only) (“Additional Equity Share”) at any time within 18 (eighteen) months from the date of allotment of the Warrants as per the ICDR Regulations, for cash consideration on a preferential basis.</p> <p>The tenor of he warrants is 18 months from the date of their allotment. The warrants shall be convertible in one or more tranches.</p> <p>In the event that warrants are not exercised within 18 months from the date of allotment, the warrants shall lapse and the amount paid shall be forfeited.</p>
9.	Any cancellation or termination o proposal for issuance of securities including reasons thereof	Not Applicable



### Annexure A3

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover, etc	Name: DBJ Multi Service Private Limited CIN: U77309GJ1991PTC064040  Turnover: (in thousands) 2023-24 – Rs.941.85/- 2024-25 – Rs.3598.87/-
2.	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	the proposed Acquisition falls under the purview of the Related Party Transaction, the same was discussed and approved at the meeting of Audit Committee dated 05 <sup>th</sup> December, 2025. The pricing for acquisition arrived at is as per the valuation carried on by the independent valuer and at arm's length.
3.	Industry to which the entity being acquired belongs	The Company is into business of hiring of Earth Moving Equipment, Civil Work including heavy earth moving equipment, Fabrication, job work, mechanical jobs.
4.	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Company being into similar line of business, the services provided by this company will appropriately compliment the existing services provided by the Kalind Limited
5.	brief details of any governmental or regulatory approval required for acquisition.	Not Applicable
6.	indicative time period for completion of the acquisition	Not Applicable
7.	nature of consideration - whether cash consideration or share swap and details of the same	1,11,76,865 (One Crore Eleven Lacs Seventy Six Thousand Eight Hundred and Sixty Five Only) Equity Shares of



		face value of Rs. 10/- (Rupees Ten only) each, at a price of Rs.147/- (Rupees One Hundred Forty Seven Only) per Equity Share aggregating up to an amount not exceeding Rs.164,29,99,155/- (Rupees One Hundred and Sixty Four Crores Twenty Nine Lacs Ninety Nine Thousand One Hundred and Fifty Five Only) for the consideration other than cash for the acquisition
8.	cost of acquisition or the price at which the shares are acquired	Not Exceeding Rs.164,30,00,000/- (Rupees One Hundred and Sixty Four Crores Thirty Lakhs Only)
9.	percentage of shareholding / control acquired and / or number of shares acquired	53% (Fifty Three percent)
10.	brief background about the entity acquired in terms of products /line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Hiring of Earth Moving Equipment, Civil Work including heavy earth moving equipment, Fabrication, job work, mechanical jobs.  Turnover: (in thousands) 2023-24 – Rs.941.85/- 2024-25 – Rs.3598.87/-



## Annexure – B

### **Summary of amendments in the Memorandum of Association ('MOA ') of the Company are as follows:**

1) Extension/elaboration of main object activities by addition of following object clause(s) into existing main object of the company and consequently alter the main object clause of Memorandum of Association of the company.

***"To carry on the business of software development, design, programming, deployment, implementation, consultancy, provision of software-related services including IT services, cloud computing, software as a service (SaaS), and any related activities."***



## Annexure – C

**Brief Profile of Mrs. Ketanaben Dharmendrabhai Jasani (DIN: 09842742) as Non – Executive Non-Independent Woman Director as required under Part A of Schedule III of Listing Regulations read with SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024:**

<b>Sr. No.</b>	<b>Details of events required to be provided</b>	<b>Information of such event(s)</b>
<b>1</b>	<b><del>Reason for change viz, appointment, resignation, removal, death or otherwise</del> Effective date of appointment</b>	Appointment of Mrs. Ketanaben Dharmendrabhai Jasani (DIN: 09842742) as Non – Executive Non-Independent Woman Director w.e.f. 05 <sup>th</sup> January, 2025 a period of term of 5 Years, subject to approval of shareholders.
<b>2</b>	<b>Date of Appointment</b>  <b>Term of Appointment</b>	Appointed w.e.f. 05 <sup>th</sup> January, 2025  First consecutive term of 5 years
<b>3.</b>	<b>Brief Profile</b>	She is Home Science Graduate and has about five years of professional experience in the field of office administration.
<b>4.</b>	<b>Disclosure of relationship between the Directors</b>	She is wife of Mr. Dharmendrabhai Jasani designated as Chairman and Whole – Time Director and mother of Mr. Ayush Jasani designated as Vice Chairman and Managing Director.
<b>5.</b>	<b>Shareholding in the Company</b>	Nil

**Annexure A1**

<b>Sr. No.</b>	<b>Name of the proposed allottee</b>	<b>Pre- issue Category</b>	<b>Maximum No. of securities to be issued</b>	<b>Investment Amount</b>
<b>Issuance of Warrants</b>				
1	Ayush Jasani	Promoter	13,60,544	19,99,99,968
2	Dharmendrabhai Jasani	Promoter	8,16,326	11,99,99,922
3	Ketnaben Jasani	Promoter Group	8,16,326	11,99,99,922
<b>Total Warrants (A)</b>			<b>29,93,196</b>	<b>43,99,99,812</b>
<b>Issuance of Equity Shares (for Cash Consideration)</b>				
1	Sunil Talwar	Public	34,013	49,99,911
2	Arti Talwar	Public	34,013	49,99,911
3	Suyog Kabra	Public	68,027	99,99,969
4	Shah Upesh Popatlal	Public	68,027	99,99,969
5	Princy Alpeshkumar Jogani	Public	68,027	99,99,969
6	Rameshkumar Ranidan Tawari HUF	Public	34,013	49,99,911
7	Madhu Jain	Public	1,36,054	1,99,99,938
8	Champalal Soni	Public	1,36,054	1,99,99,938
9	Prateek Jain	Public	34,013	49,99,911
10	Sakshi Jain	Public	34,013	49,99,911
11	Rakhi Jain	Public	1,36,054	1,99,99,938
12	Ashish Jain	Public	1,36,054	1,99,99,938
13	Dixita Mukesh Tekwani	Public	1,36,054	1,99,99,938
14	Darshan Jajra	Public	34,013	49,99,911
15	Rk Veer Vikram Singh	Public	68,027	99,99,969
16	Naresh Chandra Jajra	Public	1,36,054	1,99,99,938
17	Bhavna Suresh Jajra	Public	34,013	49,99,911
18	Vimla Devi Jajra	Public	34,013	49,99,911
19	Deepanshu Suresh Jajra	Public	34,013	49,99,911
20	Teena Jajra	Public	34,013	49,99,911
21	Rohini Paresh Lad	Public	34,013	49,99,911
22	Ghanshyam Gupta	Public	1,36,054	1,99,99,938
23	Babita Gupta	Public	1,36,054	1,99,99,938
24	Ranidan Khinwaraj Tawari HUF	Public	34,013	49,99,911
25	Devilal Khinwaraj Tawari HUF	Public	34,013	49,99,911
26	Maheshkumar Tawari HUF	Public	34,013	49,99,911
27	Ghanshyam Choithram Sarnani	Public	68,027	99,99,969
28	Vikas P Harchandani	Public	68,027	99,99,969
29	Preeti Bhandari	Public	34,013	49,99,911
30	Nimaben Jagdishchandra Kikaganeshwala	Public	34,013	49,99,911
31	Rajesh Kumar Kashiram Puniyani	Public	1,36,054	1,99,99,938
32	Jhamatmal Bhodwani	Public	68,027	99,99,969
33	Dayal Bhodwani	Public	68,027	99,99,969
34	Ashish Omprakash Chawla	Public	68,027	99,99,969
35	Raisa Bano	Public	34,013	49,99,911
36	Dhwani Surendrakumar Gandhi	Public	68,027	99,99,969
37	Dipti Manish Jain	Public	68,027	99,99,969
38	Rupam Kothari	Public	68,027	99,99,969
39	Chandreshkumar Manharlal Gandhi	Public	34,013	49,99,911
40	Jayantilal Kalyangi Shah	Public	68,027	99,99,969
41	Ansuyaben Jayantilal Shah	Public	68,027	99,99,969
42	Archi Bhadresh Shah	Public	68,027	99,99,969
43	Harsha Kamlesh Kewlani	Public	17,006	24,99,882
44	Neeta Tejwani	Public	17,006	24,99,882
45	Tarun Mehta	Public	17,006	24,99,882
46	Jainil Ashokkumar Chopra	Public	68,027	99,99,969
47	Rajendra Singh Inda	Public	68,027	99,99,969
48	Jain Rashi	Public	68,027	99,99,969
49	Valiben Rameshbhai Dholakiya	Public	68,027	99,99,969
50	Bharat Hemandas Wadhawa	Public	1,36,054	1,99,99,938
51	Mahendra Kumar Chhajjer	Public	34,013	49,99,911
52	Aayushi Mehta	Public	34,013	49,99,911
53	Suresh Balkrishna Jajra	Public	1,36,054	1,99,99,938

54	Dhiraj Trilokchand Rathi	Public	51,020	74,99,940
55	Amit Bhandari	Public	34,013	49,99,911
56	Trivedi Harshkumar Kirtilal HUF	Public	68,027	99,99,969
57	Dhruvin Naranbhai Mayani	Public	68,027	99,99,969
58	Chhaganbhai Fulabhai Sangani	Public	1,36,054	1,99,99,938
59	Annaji Venkatesh Deshpande	Public	17,006	24,99,882
60	Raval Dwarkeshkumar Bipinchandra	Public	34,013	49,99,911
61	Rakesh Mahendra Desai	Public	34,013	49,99,911
62	Sukhran Raychandram Vishnoi	Public	34,013	49,99,911
63	Sunil Agarwal	Public	17,006	24,99,882
64	Pawankumar Ramgopal Agrawal	Public	17,006	24,99,882
65	Charu Agarwal	Public	68,027	99,99,969
66	Uday Gulabrao Karankal	Public	34,013	49,99,911
67	Sangeeta .	Public	17,006	24,99,882
68	Dinesh Kumar	Public	34,013	49,99,911
69	Sujeetkumar Lallan Mishra	Public	17,006	24,99,882
70	Jitendra Kumar	Public	34,013	49,99,911
71	Jeetu Choudhary	Public	34,013	49,99,911
72	Vaishali Rajendra Mahajan	Public	17,006	24,99,882
73	Shriram Chenaram Bishnoi	Public	34,013	49,99,911
74	Dipababen Balvantkumar Patel	Public	34,013	49,99,911
75	Krishnakumar	Public	34,013	49,99,911
76	Varinga Ram	Public	34,013	49,99,911
77	Subhkaran Rameshwarlal Jasansaria	Public	34,013	49,99,911
78	Brijesh Kanji Kevadiya	Public	1,36,054	1,99,99,938
79	Gediya Bholabhai V	Public	17,006	24,99,882
80	Sonal B Kevadiya	Public	1,36,054	1,99,99,938
81	Ravjibhai Mohanbhai Sukhadiya	Public	44,897	65,99,859
82	Mohit Mital	Public	68,027	99,99,969
83	Supriya Vikas Dang	Public	68,027	99,99,969
84	Patel Kaushik Ganpatbhai	Public	57,823	84,99,981
85	Bhavyesh M Shah	Public	57,823	84,99,981
86	Shah Kumarpal Pravinchandra	Public	13,605	19,99,935
87	Mehta Arham Hiren Kumar	Public	13,605	19,99,935
88	Shah Anjan	Public	13,605	19,99,935
89	Fenil Kamleshbhai Shah	Public	27,210	39,99,870
90	Kathiriya Yatinkumar Harshadbhai	Public	34,013	49,99,911
91	Satani Sumitaben Yogeshbhai	Public	34,013	49,99,911
92	Hiteshkumar Maganlal Chosaliya	Public	34,013	49,99,911
93	Jayshreeben Hiteshkumar Chosaliya	Public	34,013	49,99,911
94	Kachhadiya Shanikumar Rajeshbhai	Public	34,013	49,99,911
95	Gajera Kiranben Shaileshbhai	Public	13,605	19,99,935
96	Manoj Kumar Naryandas Chandak	Public	1,02,040	1,49,99,880
97	Vandana Mahesh Chandak	Public	20,408	29,99,976
98	Yogesh Liladhar Rajput	Public	34,013	49,99,911
99	Ravindra Komalsing Girase	Public	13,605	19,99,935
100	Aknsa Shirish Kale	Public	13,605	19,99,935
101	Mahesh Bakhatram Daryani	Public	20,408	29,99,976
102	Chintu Chugh	Public	47,619	69,99,993
103	Jitendra Somnath Chugh	Public	34,013	49,99,911
104	Parin Dineshbhai Doshi	Public	13,605	19,99,935
105	Jyoti Binod Begwani	Public	34,013	49,99,911
106	Bimla Devi Omprakash Nawka	Public	17,006	24,99,882
107	Mahendra Nimba Chaudhari	Public	17,006	24,99,882
108	Suvarna Khanderao Chaudhari	Public	17,006	24,99,882
109	Chaudhari Sanjeev T	Public	13,605	19,99,935
110	Arunaben Robinbhai Chaudhari	Public	13,605	19,99,935
111	Tanvi Pravinkumar Budheliya	Public	34,013	49,99,911
112	Chaudhari Manisha Kishor	Public	13,605	19,99,935
113	Rakesh Taparia	Public	17,006	24,99,882
114	Sanjay Bhansali	Public	34,013	49,99,911
115	Divya Sunilkumar Agrawal	Public	17,006	24,99,882
116	Ekta Vrushal Gajera	Public	34,013	49,99,911
117	Kailash Chandra Banshilal Chandak	Public	34,013	49,99,911
118	Arti Manish Kheradi	Public	17,006	24,99,882

119	Feny Vipin Parmar	Public	34,013	49,99,911
120	Hirenkumar Pravinbhai Maru	Public	20,408	29,99,976
121	Jiyani Harsha Hirenbhai	Public	34,013	49,99,911
122	Krutikaben Kaushikbhai Patoliya	Public	51,020	74,99,940
123	Mehta Sagar Bhupendrabhai	Public	68,027	99,99,969
124	Patel Minalkumar	Public	34,013	49,99,911
125	Pawan Sambhooprasad Baranwal	Public	1,02,040	1,49,99,880
126	Prakashkumar Rasiklal Mehta (HUF)	Public	68,027	99,99,969
127	Ravi Krishna Kumar Agarwal	Public	17,006	24,99,882
128	Rishita Amit Agarwal	Public	23,809	34,99,923
129	Sanjaybhai Bhimjibhai Dhameliya	Public	20,408	29,99,976
130	Sanky Eiran	Public	17,006	24,99,882
131	Sarita Rahul Bansal	Public	10,204	14,99,988
132	Soni Jai Prakash Baranwal	Public	68,027	99,99,969
133	Sushilkumar Bhanwarlal Kothari	Public	20,408	29,99,976
134	Nisha Vikram Jain	Public	1,36,054	1,99,99,938
135	Tanishque Vikram Jain	Public	1,36,054	1,99,99,938
136	Piyush Kailashchandra Chandak	Public	34,013	49,99,911
137	Kavita Piyush Chandak	Public	17,006	24,99,882
138	Deepak R Chandwani	Public	34,013	49,99,911
139	Abhijit Ajitdan Gadhavi	Public	23,809	34,99,923
140	Ajay Harish Tekwani	Public	51,020	74,99,940
141	Vijaykumar Harishkumar Tekwani	Public	51,020	74,99,940
142	Sweetey Ajay Tekwani	Public	51,020	74,99,940
143	Shailesh Kodarlal Shah	Public	68,027	99,99,969
144	Giraben S Shah	Public	68,027	99,99,969
145	Mohit Tahalwani	Public	51,020	74,99,940
146	Jitendra Parasml Bohra	Public	34,013	49,99,911
147	Gauri Karan Kochar	Public	17,006	24,99,882
148	Rachna Manoharlal Kandhari	Public	34,013	49,99,911
149	Manohar Kanaiyalal Kandhari	Public	34,013	49,99,911
150	Nikesh M Kandhari	Public	34,013	49,99,911
151	Shri Kartik B Badgujar	Public	51,020	74,99,940
152	Hitesh Ghanshyambhai Paraliya HUF	Public	23,809	34,99,923
153	Yogita Sali	Public	68,027	99,99,969
154	Neha Cholera	Public	68,027	99,99,969
155	Priyanka Dhariwal	Public	34,013	49,99,911
156	Kiran Dhariwal	Public	34,013	49,99,911
157	Purvi Patel	Public	34,013	49,99,911
158	Gautam Tekriwal	Public	34,013	49,99,911
159	Jinesh Jain	Public	34,013	49,99,911
160	Lata Niranjan Agrawal	Public	34,013	49,99,911
161	Rekha G Agarwal	Public	34,013	49,99,911
162	Deoki Nandan Agarwal	Public	34,013	49,99,911
163	Vatsal Agarwal	Public	34,013	49,99,911
164	Atul H Mehta	Public	51,020	74,99,940
165	Ramesh Dholakiya	Public	68,027	99,99,969
166	Nehal Poddar	Public	34,013	49,99,911
167	Kalpesh Patel	Public	17,006	24,99,882
168	Tarang Patel	Public	17,006	24,99,882
169	Ashokkumar Bareja	Public	1,22,448	1,79,99,856
<b>Total Equity (for Cash Consideration) (B)</b>			<b>81,94,473</b>	<b>1,20,45,87,531</b>
<b>Issuance of Equity Shares for Consideration other than Cash</b>				
1	Ayush Jasani	Promoter	25,30,612	37,19,99,964
2	Dharmendrabhai Jasani	Promoter	10,54,421	15,49,99,887
3	Ketnaben Jasani	Public	10,54,421	15,49,99,887
4	Anandi Tilva	Public	10,54,421	15,49,99,887
5	Indo Thai Securities Limited	Public	28,46,938	41,84,99,886
6	Ashu Bishnoi	Public	6,59,013	9,68,74,911
7	Chhayaben Desai	Public	6,59,013	9,68,74,911
8	Rajput B	Public	6,59,013	9,68,74,911
9	Yagnik Tank	Promoter	6,59,013	9,68,74,911
<b>Total Equity for Consideration other than Cash (C)</b>			<b>1,11,76,865</b>	<b>1,64,29,99,155</b>
<b>Total (A) + (B) + (C)</b>			<b>2,23,64,534</b>	<b>3,28,75,86,498</b>

## Annexure A2

Sr. No.	Name of the proposed allottee	Pre-Issue Holding		Maximum No. of securities to be issued	Shareholding post allotment of Equity *	
		No. of Equity Shares	% of holding		No. of Equity Shares	% of Holding
<b>Issuance of Warrants</b>						
1	Ayush Jasani	3,21,012	0.63	13,60,544	16,81,556	2.29
2	Dharmendrabhai Jasani	90,71,029	17.79	8,16,326	98,87,355	13.48
3	Ketnaben Jasani	0	0	8,16,326	8,16,326	1.11
<b>Total Warrants (A)</b>		<b>93,92,041</b>	<b>18.42</b>	<b>29,93,196</b>	<b>1,23,85,237</b>	<b>16.88</b>
<b>Issuance of Equity Shares (for Cash Consideration)</b>						
1	Sunil Talwar	0	0.00	34,013	34,013	0.05
2	Arti Talwar	0	0.00	34,013	34,013	0.05
3	Suyog Kabra	0	0.00	68,027	68,027	0.09
4	Shah Upesh Popatlal	0	0.00	68,027	68,027	0.09
5	Princy Alpeshkumar Joqani	0	0.00	68,027	68,027	0.09
6	Rameshkumar Ranidan Tawari HUF	0	0.00	34,013	34,013	0.05
7	Madhu Jain	0	0.00	1,36,054	1,36,054	0.19
8	Champalal Soni	0	0.00	1,36,054	1,36,054	0.19
9	Prateek Jain	0	0.00	34,013	34,013	0.05
10	Sakshi Jain	0	0.00	34,013	34,013	0.05
11	Rakhi Jain	0	0.00	1,36,054	1,36,054	0.19
12	Ashish Jain	0	0.00	1,36,054	1,36,054	0.19
13	Dixita Mukesh Tekwani	0	0.00	1,36,054	1,36,054	0.19
14	Darshan Jajra	0	0.00	34,013	34,013	0.05
15	Rk Veer Vikram Singh	0	0.00	68,027	68,027	0.09
16	Naresh Chandra Jajra	0	0.00	1,36,054	1,36,054	0.19
17	Bhavna Suresh Jajra	0	0.00	34,013	34,013	0.05
18	Vimla Devi Jajra	0	0.00	34,013	34,013	0.05
19	Deepanshu Suresh Jajra	0	0.00	34,013	34,013	0.05
20	Teena Jajra	0	0.00	34,013	34,013	0.05
21	Rohini Paresh Lad	38	0.00	34,013	34,051	0.05
22	Ghanshyam Gupta	0	0.00	1,36,054	1,36,054	0.19
23	Babita Gupta	0	0.00	1,36,054	1,36,054	0.19
24	Ranidan Khinwaraj Tawari HUF	0	0.00	34,013	34,013	0.05
25	Devilal Khinwaraj Tawari HUF	0	0.00	34,013	34,013	0.05
26	Maheshkumar Tawari HUF	0	0.00	34,013	34,013	0.05
27	Ghanshyam Choithram Sarnani	0	0.00	68,027	68,027	0.09
28	Vikas P Harchandani	0	0.00	68,027	68,027	0.09
29	Preeti Bhandari	0	0.00	34,013	34,013	0.05
30	Nimaben Jagdishchandra Kikaganeshwala	0	0.00	34,013	34,013	0.05
31	Rajesh Kumar Kashiram Puniyani	0	0.00	1,36,054	1,36,054	0.19
32	Jhamatmal Bhodwani	0	0.00	68,027	68,027	0.09
33	Dayal Bhodwani	0	0.00	68,027	68,027	0.09
34	Ashish Omprakash Chawla	0	0.00	68,027	68,027	0.09
35	Raisa Bano	0	0.00	34,013	34,013	0.05
36	Dhwani Surendrakumar Gandhi	1,000	0.00	68,027	69,027	0.09
37	Dipti Manish Jain	0	0.00	68,027	68,027	0.09
38	Rupam Kothari	0	0.00	68,027	68,027	0.09
39	Chandreshkumar Manharlal Gandhi	0	0.00	34,013	34,013	0.05
40	Jayantilal Kalyangi Shah	0	0.00	68,027	68,027	0.09
41	Ansuyaben Jayantilal Shah	0	0.00	68,027	68,027	0.09
42	Archi Bhadresh Shah	0	0.00	68,027	68,027	0.09
43	Harsha Kamlesh Kewlani	0	0.00	17,006	17,006	0.02
44	Neeta Tejwani	0	0.00	17,006	17,006	0.02
45	Tarun Mehta	0	0.00	17,006	17,006	0.02
46	Jainil Ashokkumar Chopra	68,000	0.13	68,027	1,36,027	0.19
47	Rajendra Singh Inda	0	0.00	68,027	68,027	0.09
48	Jain Rashi	0	0.00	68,027	68,027	0.09
49	Valiben Rameshbhai Dholakiya	0	0.00	68,027	68,027	0.09
50	Bharat Hemandas Wadhawa	0	0.00	1,36,054	1,36,054	0.19
51	Mahendra Kumar Chhajer	0	0.00	34,013	34,013	0.05
52	Aayushi Mehta	3,300	0.01	34,013	37,313	0.05
53	Suresh Balkrishna Jaira	0	0.00	1,36,054	1,36,054	0.19
54	Dhiraj Trilokchand Rathi	0	0.00	51,020	51,020	0.07
55	Amit Bhandari	0	0.00	34,013	34,013	0.05
56	Trivedi Harshkumar Kirtilal HUF	0	0.00	68,027	68,027	0.09
57	Dhruvin Naranbhai Mayani	0	0.00	68,027	68,027	0.09
58	Chhaganbhai Fulabhai Sangani	0	0.00	1,36,054	1,36,054	0.19
59	Annaji Venkatesh Deshpande	0	0.00	17,006	17,006	0.02
60	Raval Dwarakeshkumar Bipinchandra	0	0.00	34,013	34,013	0.05
61	Rakesh Mahendra Desai	0	0.00	34,013	34,013	0.05
62	Sukhram Raychandram Vishnoi	0	0.00	34,013	34,013	0.05
63	Sunil Agarwal	0	0.00	17,006	17,006	0.02
64	Pawankumar Ramgopal Agrawal	0	0.00	17,006	17,006	0.02
65	Charu Agarwal	0	0.00	68,027	68,027	0.09
66	Uday Gulabrao Karankal	0	0.00	34,013	34,013	0.05
67	Sangeeta .	0	0.00	17,006	17,006	0.02
68	Dinesh Kumar	0	0.00	34,013	34,013	0.05
69	Sujeetkumar Lallan Mishra	0	0.00	17,006	17,006	0.02
70	Jitendra Kumar	0	0.00	34,013	34,013	0.05
71	Jeetu Choudhary	0	0.00	34,013	34,013	0.05

72	Vaishali Rajendra Mahajan	0	0.00	17,006	17,006	0.02
73	Shriram Chenaram Bishnoi	0	0.00	34,013	34,013	0.05
74	Dipababen Balvantkumar Patel	0	0.00	34,013	34,013	0.05
75	Krishnakumar	0	0.00	34,013	34,013	0.05
76	Varinga Ram	0	0.00	34,013	34,013	0.05
77	Subhakaran Rameshwarlal Jasansaria	0	0.00	34,013	34,013	0.05
78	Brijesh Kanji Kevadiya	0	0.00	1,36,054	1,36,054	0.19
79	Gediya Bholabhai V	0	0.00	17,006	17,006	0.02
80	Sonal B Kevadiya	0	0.00	1,36,054	1,36,054	0.19
81	Ravijibhai Mohanbhai Sukhadiya	0	0.00	44,897	44,897	0.06
82	Mohit Mital	0	0.00	68,027	68,027	0.09
83	Supriya Vikas Dang	0	0.00	68,027	68,027	0.09
84	Patel Kaushik Ganpatbhai	0	0.00	57,823	57,823	0.08
85	Bhavvish M Shah	0	0.00	57,823	57,823	0.08
86	Shah Kumarpal Pravinchandra	0	0.00	13,605	13,605	0.02
87	Mehta Arham Hiren Kumar	0	0.00	13,605	13,605	0.02
88	Shah Anjan	0	0.00	13,605	13,605	0.02
89	Fenil Kamleshbhai Shah	0	0.00	27,210	27,210	0.04
90	Kathirya Yatin Kumar Harshadbhai	0	0.00	34,013	34,013	0.05
91	Satani Sumitaben Yogeshbhai	0	0.00	34,013	34,013	0.05
92	Hiteshkumar Maqanlal Chosaliya	0	0.00	34,013	34,013	0.05
93	Jayshreeben Hiteshkumar Chosaliya	0	0.00	34,013	34,013	0.05
94	Kachhadiya Shanikumar Rajeshbhai	0	0.00	34,013	34,013	0.05
95	Gajera Kiranben Shaileshbhai	0	0.00	13,605	13,605	0.02
96	Manoj Kumar Naryandas Chandak	20,000	0.04	1,02,040	1,22,040	0.17
97	Vandana Mahesh Chandak	0	0.00	20,408	20,408	0.03
98	Yogesh Liladhar Rajput	0	0.00	34,013	34,013	0.05
99	Ravindra Komalsing Girase	0	0.00	13,605	13,605	0.02
100	Aksha Shirish Kale	0	0.00	13,605	13,605	0.02
101	Mahesh Bakhatram Daryani	8,103	0.02	20,408	28,511	0.04
102	Chintu Chugh	0	0.00	47,619	47,619	0.06
103	Jitendra Somnath Chugh	10,461	0.02	34,013	44,474	0.06
104	Parin Dineshbhai Doshi	0	0.00	13,605	13,605	0.02
105	Jyoti Binod Begwani	0	0.00	34,013	34,013	0.05
106	Bimla Devi Omprakash Nawka	0	0.00	17,006	17,006	0.02
107	Mahendra Nimba Chaudhari	0	0.00	17,006	17,006	0.02
108	Suvarna Khanderao Chaudhari	0	0.00	17,006	17,006	0.02
109	Chaudhari Sanjeev T	0	0.00	13,605	13,605	0.02
110	Arunaben Robinbhai Chaudhari	0	0.00	13,605	13,605	0.02
111	Tanvi Pravin Kumar Budheliya	0	0.00	34,013	34,013	0.05
112	Chaudhari Manisha Kishor	0	0.00	13,605	13,605	0.02
113	Rakesh Talaria	0	0.00	17,006	17,006	0.02
114	Sanjay Bhansali	0	0.00	34,013	34,013	0.05
115	Divya Sunilkumar Agrawal	0	0.00	17,006	17,006	0.02
116	Ekta Vrushal Gajera	0	0.00	34,013	34,013	0.05
117	Kailash Chandra Banshilal Chandak	0	0.00	34,013	34,013	0.05
118	Arti Manish Kheradi	1,000	0.00	17,006	18,006	0.02
119	Feny Vipin Parmar	0	0.00	34,013	34,013	0.05
120	Hirenkumar Pravinbhai Maru	0	0.00	20,408	20,408	0.03
121	Jiyani Harsha Hirenbhai	0	0.00	34,013	34,013	0.05
122	Krutikaben Kaushikbhai Patoliya	0	0.00	51,020	51,020	0.07
123	Mehta Sagar Bhupendrabhai	0	0.00	68,027	68,027	0.09
124	Patel Minalkumar	0	0.00	34,013	34,013	0.05
125	Pawan Sambhooprasad Baranwal	912	0.00	1,02,040	1,02,952	0.14
126	Prakashkumar Rasiklal Mehta (HUF)	0	0.00	68,027	68,027	0.09
127	Ravi Krishna Kumar Agarwal	70	0.00	17,006	17,076	0.02
128	Rishita Amit Agarwal	0	0.00	23,809	23,809	0.03
129	Sanjaybhai Bhimjibhai Dhameliya	0	0.00	20,408	20,408	0.03
130	Sanky Eiran	0	0.00	17,006	17,006	0.02
131	Sarita Rahul Bansal	0	0.00	10,204	10,204	0.01
132	Soni Jai Prakash Baranwal	0	0.00	68,027	68,027	0.09
133	Sushilkumar Bhanwarlal Kothari	0	0.00	20,408	20,408	0.03
134	Nisha Vikram Jain	0	0.00	1,36,054	1,36,054	0.19
135	Tanishque Vikram Jain	0	0.00	1,36,054	1,36,054	0.19
136	Piyush Kailashchandra Chandak	3,400	0.01	34,013	37,413	0.05
137	Kavita Piyush Chandak	0	0.00	17,006	17,006	0.02
138	Deepak R Chandwani	0	0.00	34,013	34,013	0.05
139	Abhijit Ajitdan Gadhavi	0	0.00	23,809	23,809	0.03
140	Ajay Harish Tekwani	0	0.00	51,020	51,020	0.07
141	Vijaykumar Harishkumar Tekwani	0	0.00	51,020	51,020	0.07
142	Sweetey Ajay Tekwani	0	0.00	51,020	51,020	0.07
143	Shailesh Kodarlal Shah	0	0.00	68,027	68,027	0.09
144	Giraben S Shah	0	0.00	68,027	68,027	0.09
145	Mohit Tahalwani	0	0.00	51,020	51,020	0.07
146	Jitendra Parasmal Bohra	0	0.00	34,013	34,013	0.05
147	Gauri Karan Kochar	0	0.00	17,006	17,006	0.02
148	Rachna Manoharlal Kandhari	0	0.00	34,013	34,013	0.05
149	Manohar Kanaiyalal Kandhari	0	0.00	34,013	34,013	0.05
150	Nikesh M Kandhari	0	0.00	34,013	34,013	0.05
151	Shri Kartik B Badgujar	0	0.00	51,020	51,020	0.07
152	Hitesh Ghanshyambhai Paraliya HUF	0	0.00	23,809	23,809	0.03
153	Yogita Sali	0	0.00	68,027	68,027	0.09
154	Neha Cholera	0	0.00	68,027	68,027	0.09
155	Priyanka Dhariwal	13,300	0.03	34,013	47,313	0.06

156	Kiran Dhariwal	14,500	0.03	34,013	48,513	0.07
157	Purvi Patel	0	0.00	34,013	34,013	0.05
158	Gautam Tekriwal	0	0.00	34,013	34,013	0.05
159	Jinesh Jain	0	0.00	34,013	34,013	0.05
160	Lata Niranjan Agrawal	0	0.00	34,013	34,013	0.05
161	Rekha G Agarwal	0	0.00	34,013	34,013	0.05
162	Deoki Nandan Agarwal	0	0.00	34,013	34,013	0.05
163	Vatsal Agarwal	0	0.00	34,013	34,013	0.05
164	Atul H Mehta	0	0.00	51,020	51,020	0.07
165	Ramesh Dholakiya	0	0.00	68,027	68,027	0.09
166	Nehal Poddar	0	0.00	34,013	34,013	0.05
167	Kalpesh Patel	0	0.00	17,006	17,006	0.02
168	Tarang Patel	0	0.00	17,006	17,006	0.02
169	Ashokkumar Bareja	0	0.00	1,22,448	1,22,448	0.17
<b>Total Equity (for Cash Consideration) (B)</b>		<b>1,44,084</b>	<b>0.28</b>	<b>81,94,473</b>	<b>83,38,557</b>	<b>11.37</b>
<b>Issuance of Equity Shares for Consideration other than Cash</b>						
1	Ayush Jasani	3,21,012	0.63	25,30,612	28,51,624	3.89
2	Dharmendrabhai Jasani	90,71,029	17.79	10,54,421	1,01,25,450	13.80
3	Ketnaben Jasani	0	0.00	10,54,421	10,54,421	1.44
4	Anandi Tilva	0	0.00	10,54,421	10,54,421	1.44
5	Indo Thai Securities Limited	0	0.00	28,46,938	28,46,938	3.88
6	Ashu Bishnoi	0	0.00	6,59,013	6,59,013	0.90
7	Chhayaben Desai	0	0.00	6,59,013	6,59,013	0.90
8	Rajput B	0	0.00	6,59,013	6,59,013	0.90
9	Yagnik Tank	0	0.00	6,59,013	6,59,013	0.90
<b>Total Equity for Consideration other than Cash</b>		<b>93,92,041</b>	<b>18.42</b>	<b>1,11,76,865</b>	<b>2,05,68,906</b>	<b>28.04</b>
<b>Total (A) + (B) + (C)</b>		<b>1,89,28,166</b>	<b>37.12</b>	<b>2,23,64,534</b>	<b>4,12,92,700</b>	<b>56.28</b>